



# What Ukrainians think, feel and do during the Russia's invasion of Ukraine

Survey analytical report



**Data collection method:** a self-administered survey via the mobile application.



**Target audience of the survey:** men and women between the ages of 18 and 60, who live in cities with a population of over 50,000 and use smartphones.



**Number of successful interviews:** 1000.



**Field period of the survey:** March 22nd, 2022 (13:15 - 14:40).

# SUMMARY OF THE STUDY (1/2)

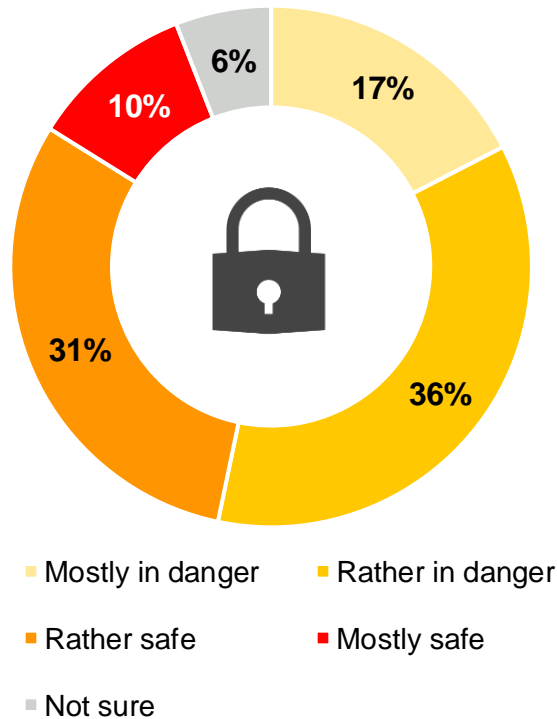
- Lives of 85% of the Ukrainian urban population had changed significantly due to the war between Russia and Ukraine, among them 26% have left their permanent place of living. About half of the surveyed feel themselves in danger, mostly those are currently in Ukraine.
- 48% of fled respondents moved to a settlement within other region of Ukraine, 27% — to a settlement within the region of their permanent residence, and 20% — abroad.
- In case of aggravation of the war, 44% of the respondents fled within borders of Ukraine plan to stay where they are now, 22% plan to move further from the epicenter within Ukraine, and 15% — to move abroad.
- 78% of respondents who moved abroad intend to return to Ukraine as soon as possible, and 9% most likely left Ukraine forever.
- 43% of the respondents forced to leave their homes are ready to live on new place for up to one month, 11% — for 2-3 months, 3% — for up to six months, 2% — up to a year, and 24% can live there for as long as needed.
- 56% of these respondents live with friends / relatives, 19% — with unfamiliar before people (including renting apartments), 10% — in a school / kindergarten / mobile refugee residence, and 9% — in a hotel / hostel.
- 23% of respondents forced to leave their homes, 23% pay for housing on their own, 41% live there for free. Friends / relatives pay for 16% and a volunteer organization or government pays for 7%.
- 26% of the urban population is involved in defense or volunteer activities, assistance to the front and society. 40% of those who are not involved in these activities, would like to do so. The most common types of volunteering are money transfer to help the Ukrainian army (53%), support to the informational resistance (33%) and the collection of things for the Armed Forces of Ukraine / Territorial defense / internally displaced persons (27%).

# SUMMARY OF THE STUDY (2/2)

- The trade and manufacturing sectors, as the most popular fields of activity among respondents during the war, suffered about the same amount of losses. 19% those who lost their jobs during the war, were traders and 15% were industrial workers. Today, the spheres of transport, communication, education and healthcare remain active.
- Among Ukrainians currently working full-time or part-time, 37% are working 6 hours or less, 33% are working 7-8 hours, and 22% are working 9 hours or more.
- Among the respondents who are involved in defense or volunteering, 33% spend 2 hours or less on these activities, 26% — 3-4 hours, 16% — 5-10 hours, and 10% — more than 10 hours.
- Although more than half of the audience is now employed, only up to 65% of them are paid. At the same time, decrease — in most cases, wage sizes have already been reduced.
- Analyzing the incomes of the urban population, we also see a downward trend that correlates with wages dynamics: 52% of respondents declare wages as a only source of income during the war.

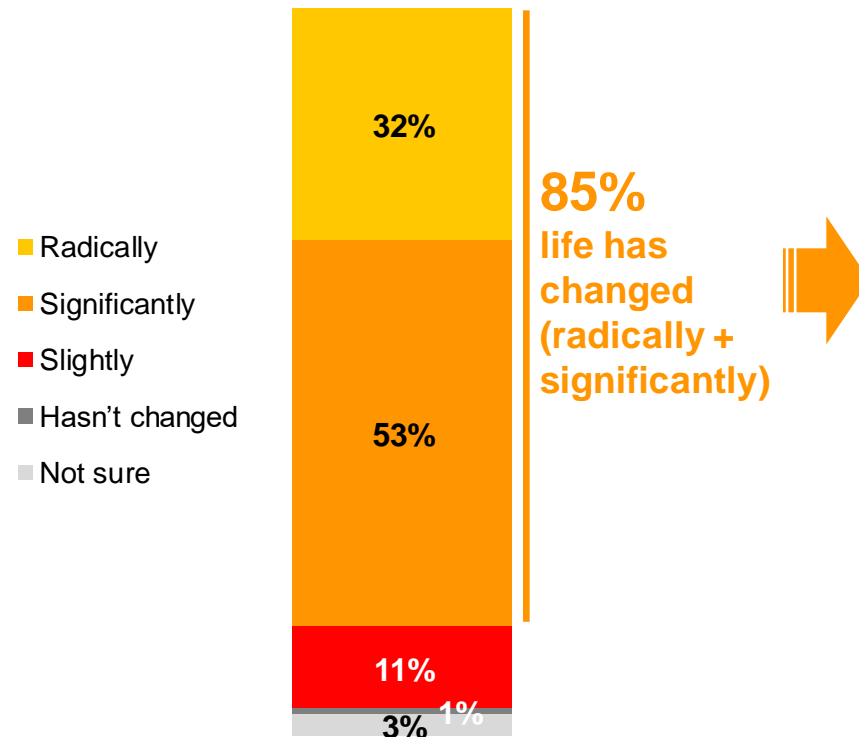
# THE EFFECTS OF RUSSIA-UKRAINE WAR ON THE LIVES OF UKRAINIANS\*

## Sense of security



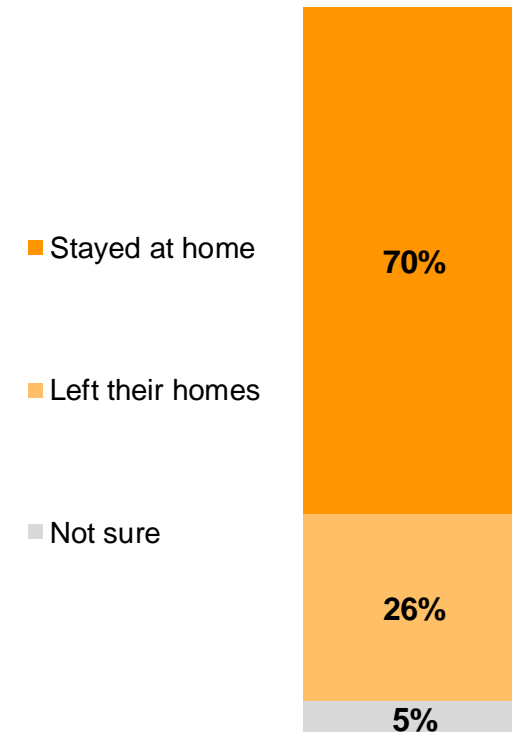
Base: all respondents, N=1000

## Changes in the way of life of Ukrainians due to war



Base: all respondents, N=1000

## Relocation of Ukrainians\* due to war



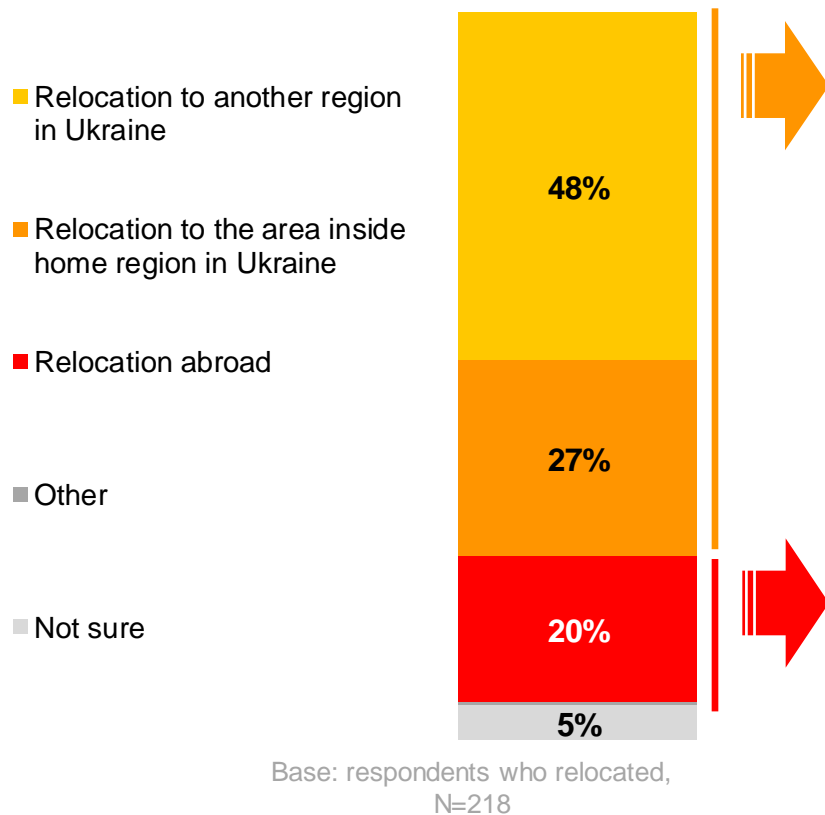
Base: respondents whose lives have been changed significantly or radically due to Russia's war against Ukraine, N=849

\*Ukrainians - residents of cities with population of 50 thousand and more, aged 18-60 years, who use smartphones

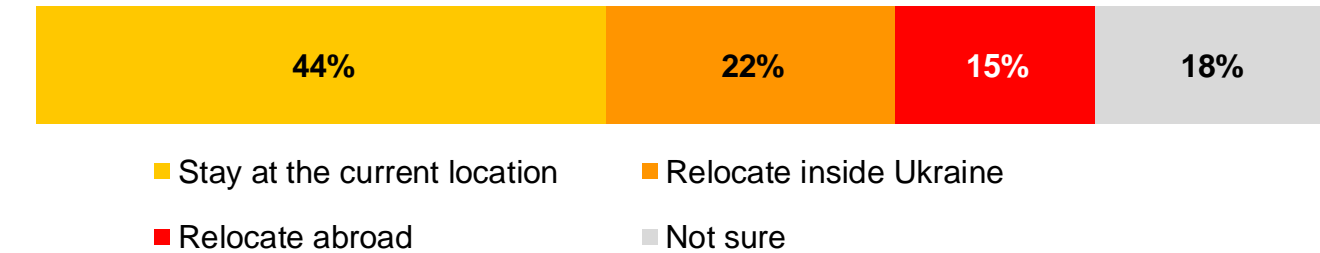
The survey has been conducted by the research company Gradus Research with the method of self-filling of the questionnaire in the mobile application. Online panel of Gradus displays the population structure of cities with more than 50,000 inhabitants aged 18-60 by sex, age, size of the city and region. Field period: March 22, 2022 (13:15-14:40). Sample size: 1000 respondents.

# FUTURE INTENTIONS AFTER RELOCATION

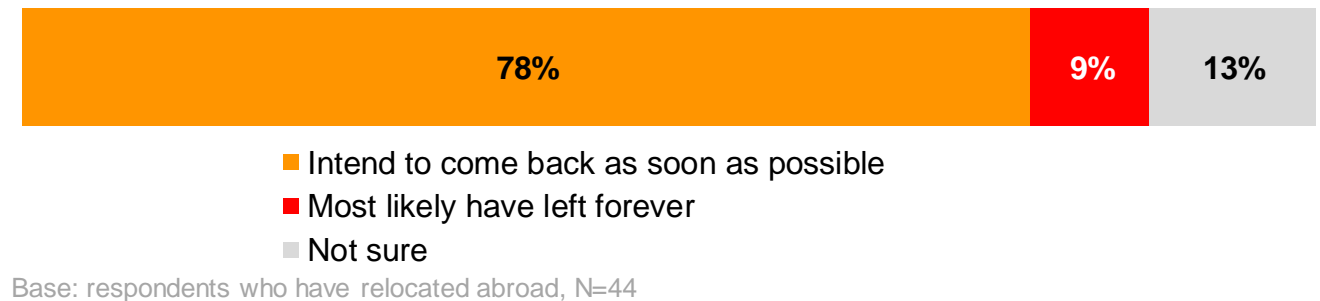
## Relocation, place



## In case of aggravation of the situation will...

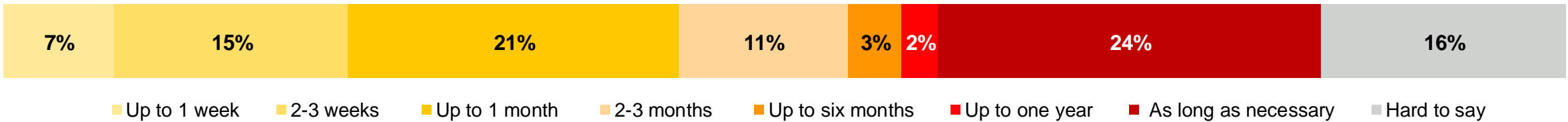


## Intention regarding coming back from abroad

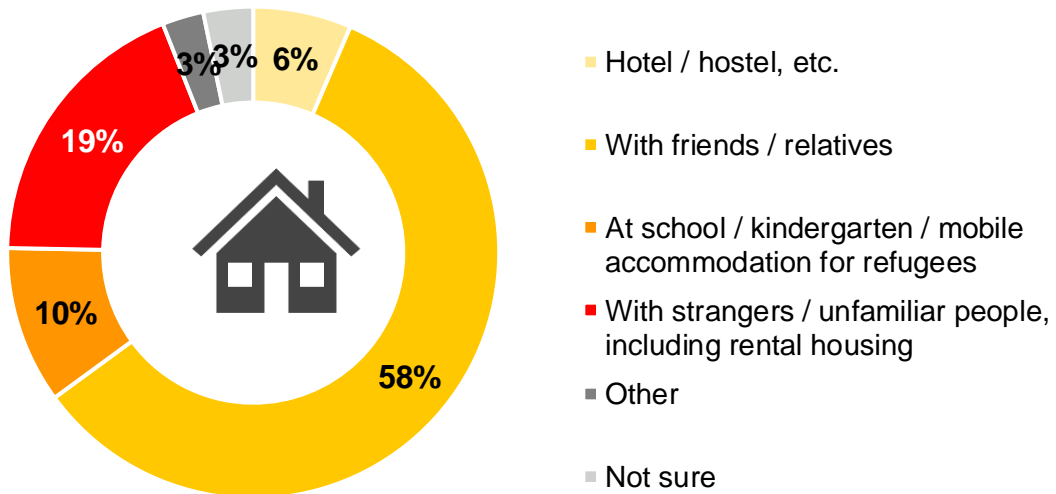


# HOUSING CONDITIONS DURING THE WAR

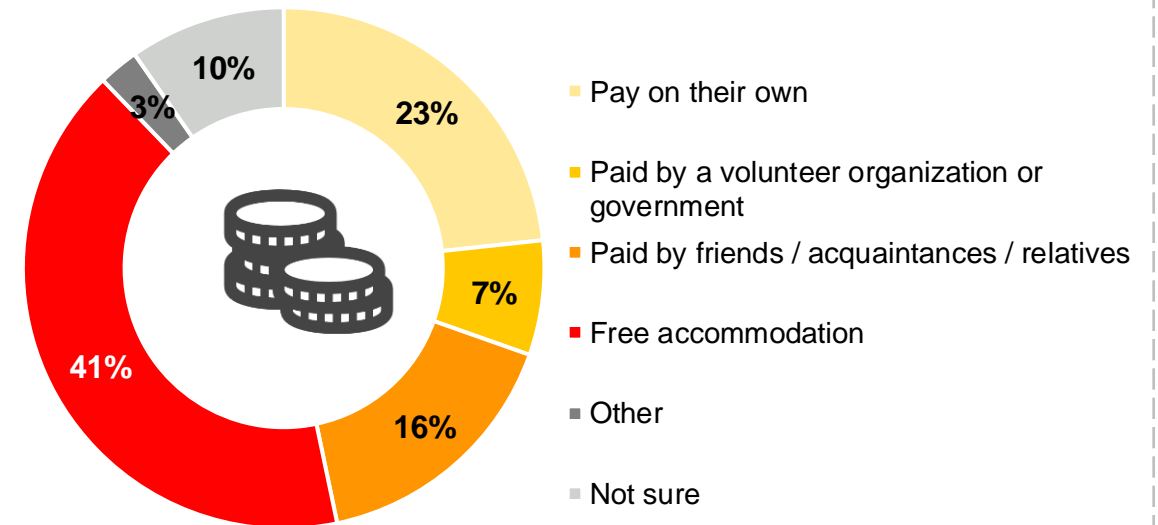
## Willingness to live away from home



## Types of housing



## Payment for housing

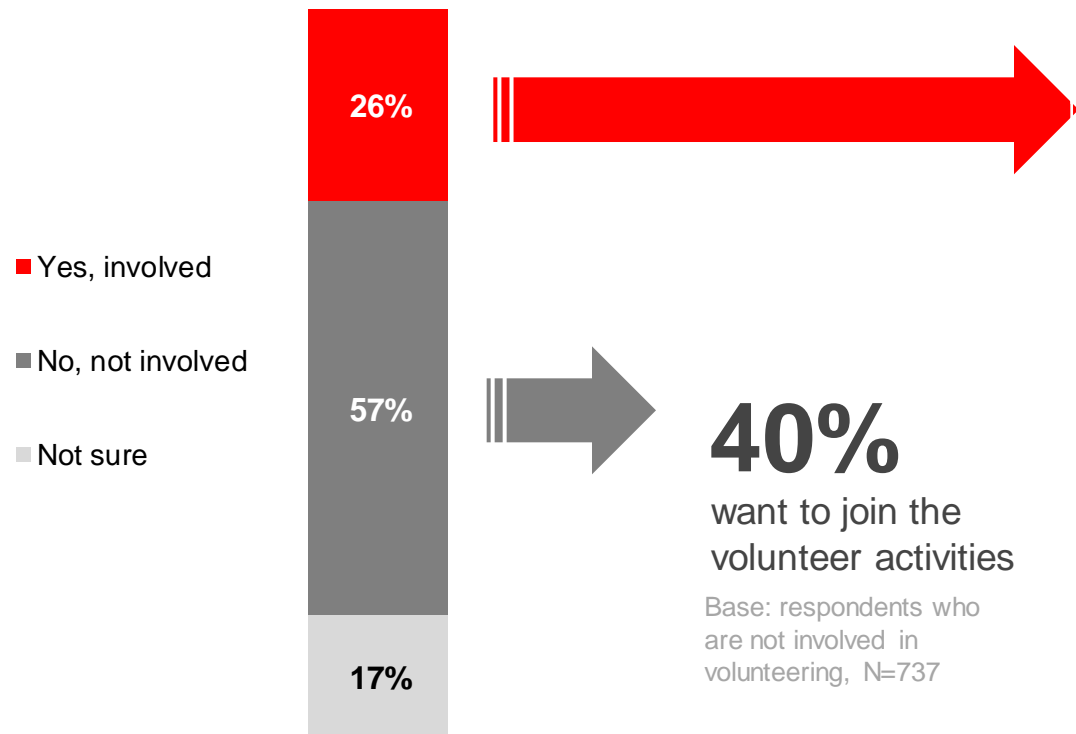


Base: respondents who relocated, N=218

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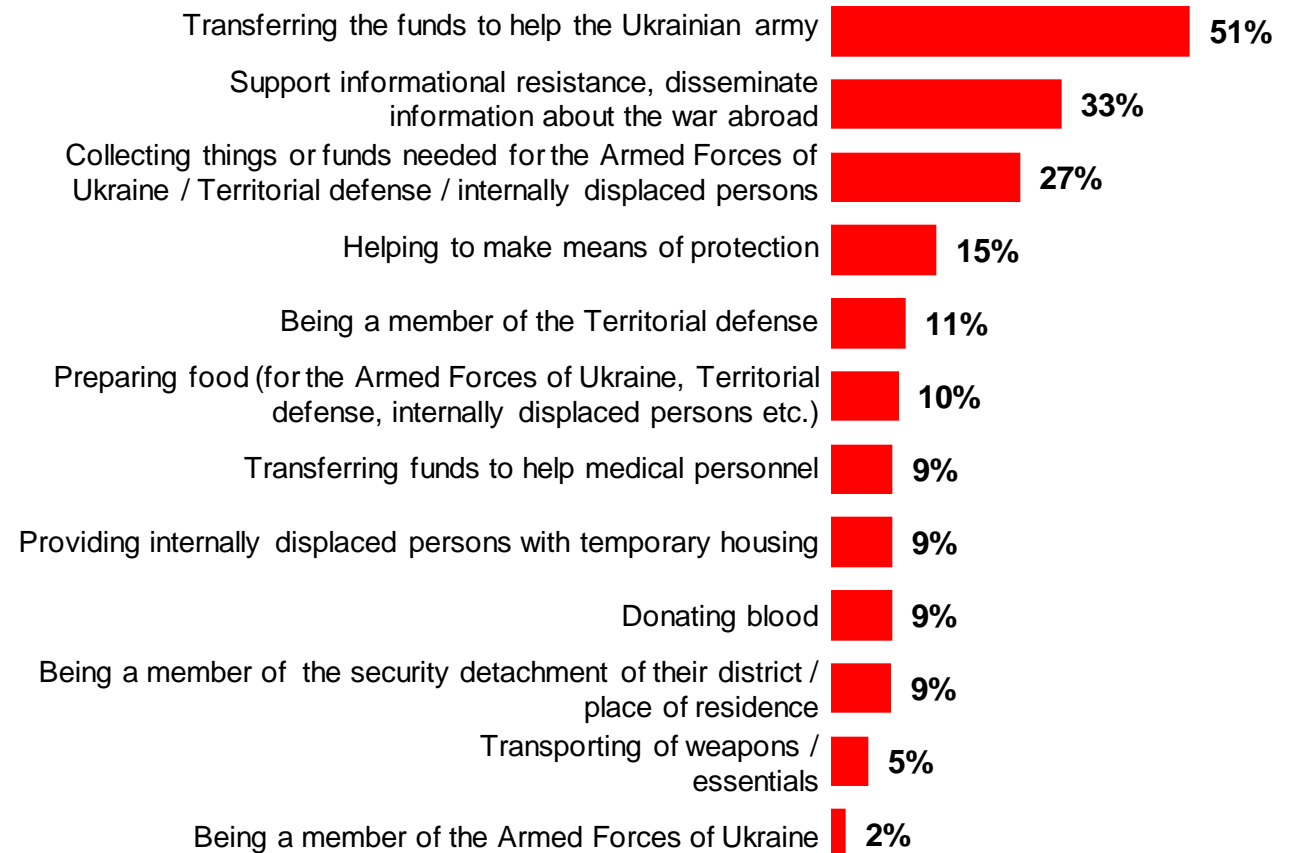
# DEFENSE AND VOLUNTEERING

## Involvement in defense or volunteering, help to the army and community



Base: all respondents, N=1000

## Types of defense or volunteering



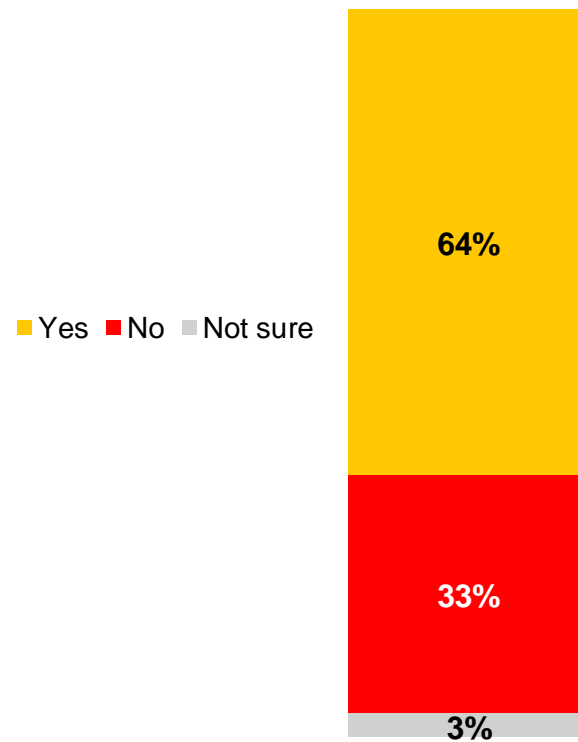
Base: respondents, involved in defense or volunteer activity, N=263

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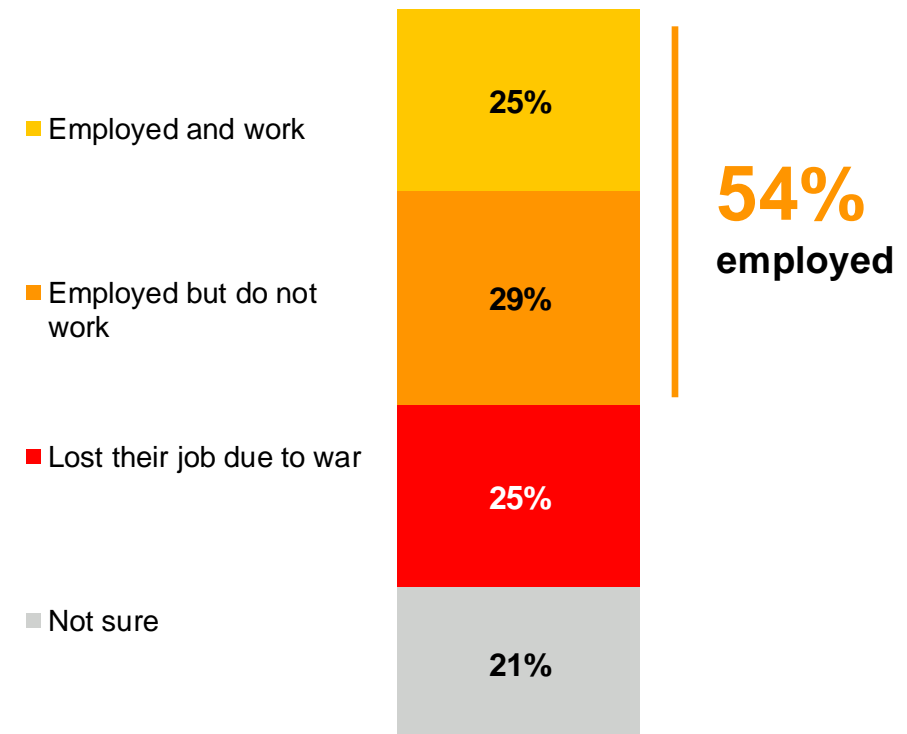


# EMPLOYMENT

## Employed before the war:



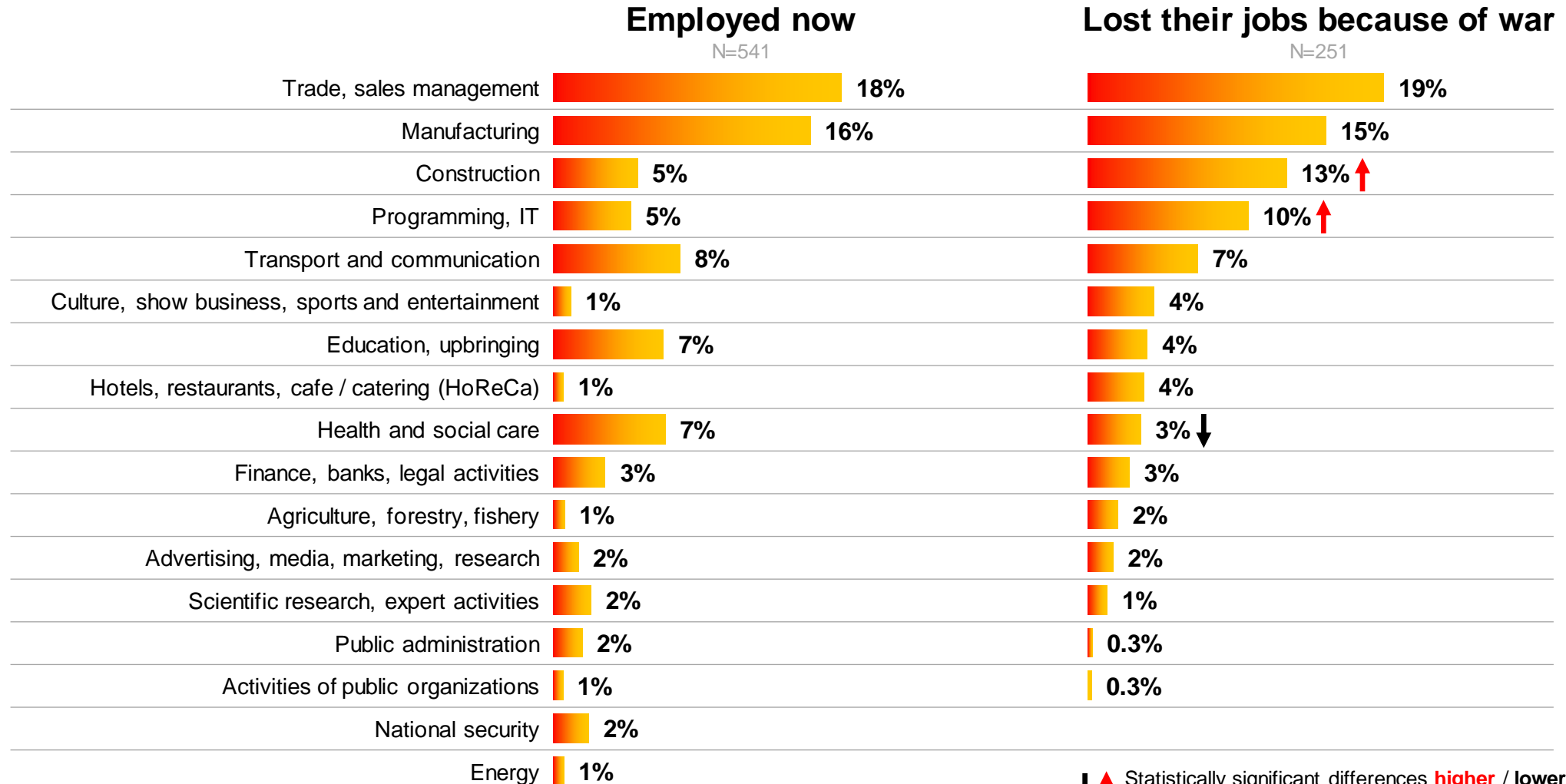
## Employed now:



Base: all respondents, N=1000

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# OPERATING AND DISCONTINUED TYPES OF LABOR

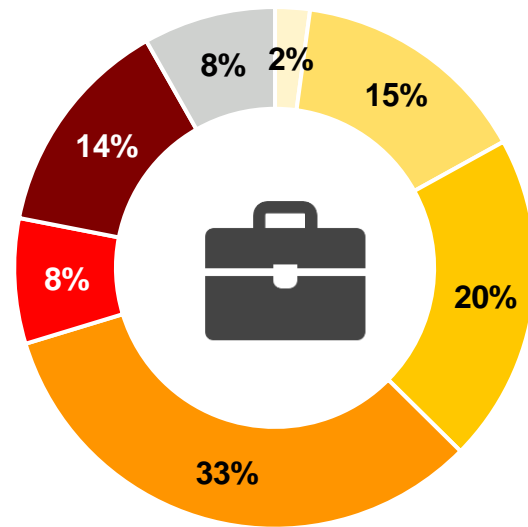


↓ ↑ Statistically significant differences **higher** / **lower**, compared to those, who are employed now.

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# TIME FOR DIFFERENT TYPES OF ACTIVITY

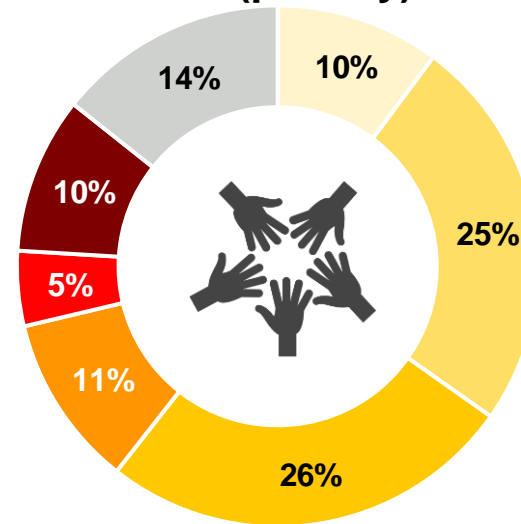
### Time spent working (per day)



- Up to 2 hours
- 3-4 hours
- 5-6 hours
- 7-8 hours
- 9-10 hours
- More than 10 hours
- Not sure

Base: respondents who currently have a job and work full- or part-time, N=248

### Time spent volunteering, helping the army and doing community work (per day)

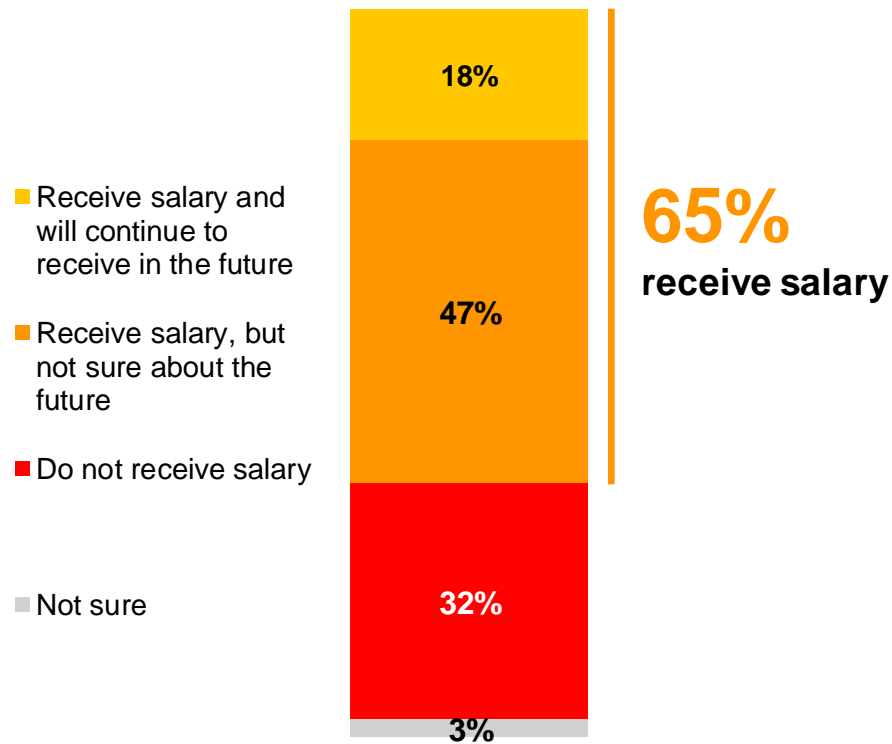


- Up to 1 hour
- 1-2 hours
- 3-4 hours
- 5-6 hours
- 7-10 hours
- More than 10 hours
- Not sure

Base: respondents who are involved in such activities, N=263

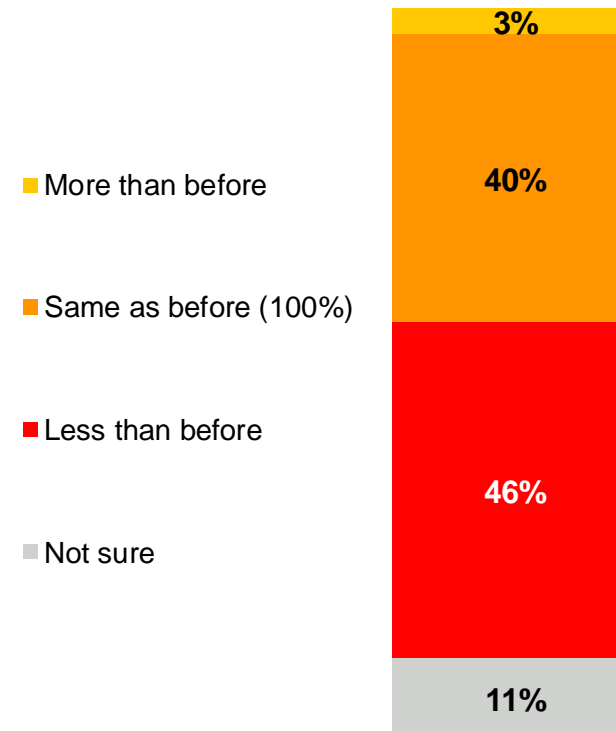
# SALARY DURING THE WAR

## Salary during the war:



Base: employed respondents, N=541

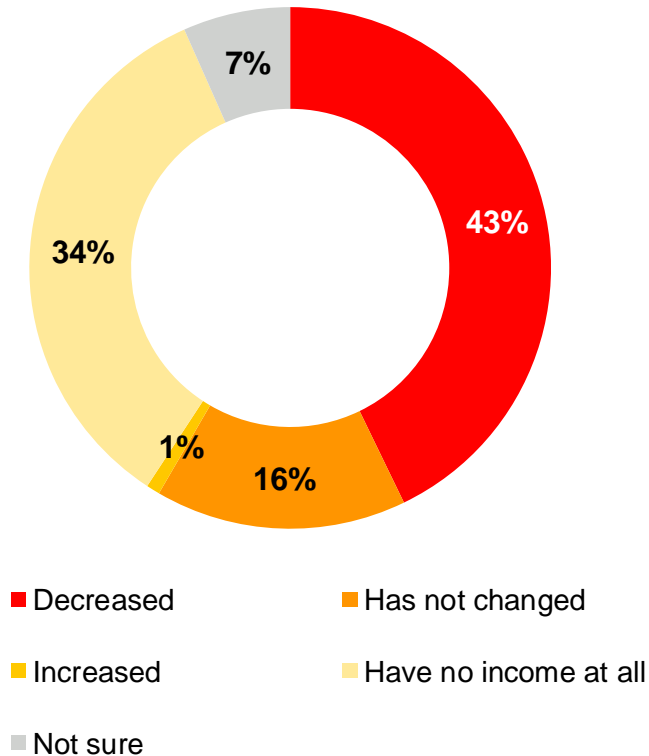
## Salary amount:



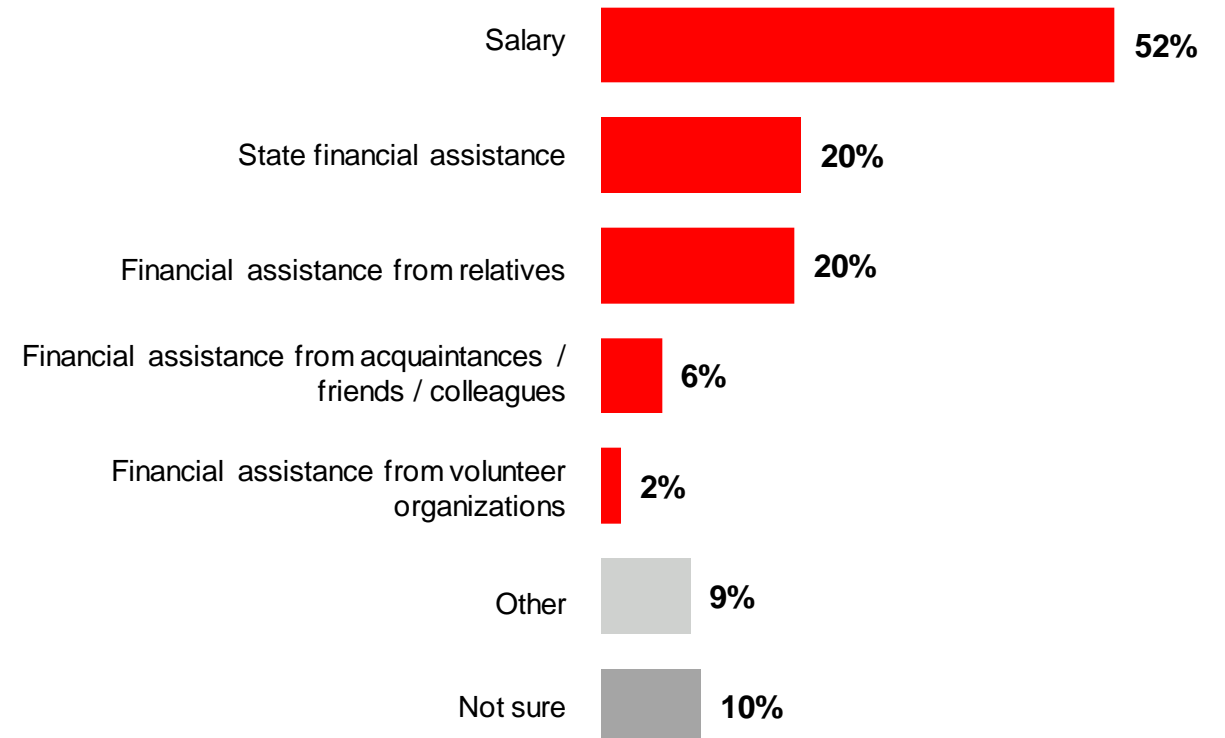
Base: employed respondents that receive salary, N=351

# CHANGE IN INCOME AND ITS SOURCES

## Income change since the beginning of the war:



## Sources of income:

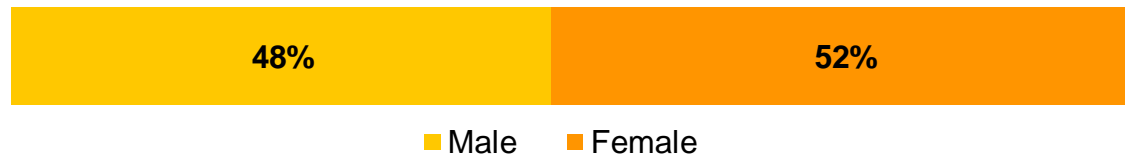


Base: all respondents, N=1000

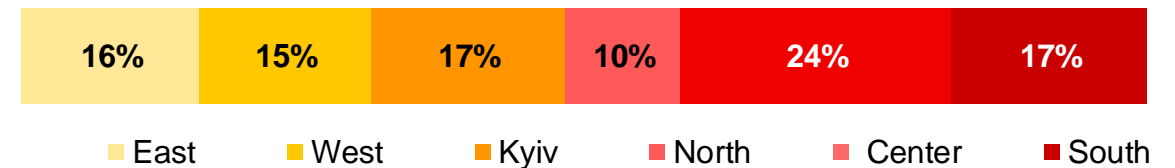
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# SAMPLE STRUCTURE

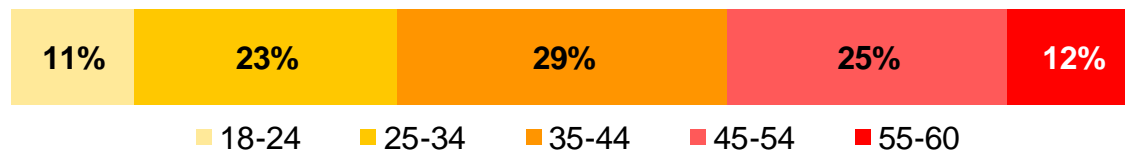
## Gender



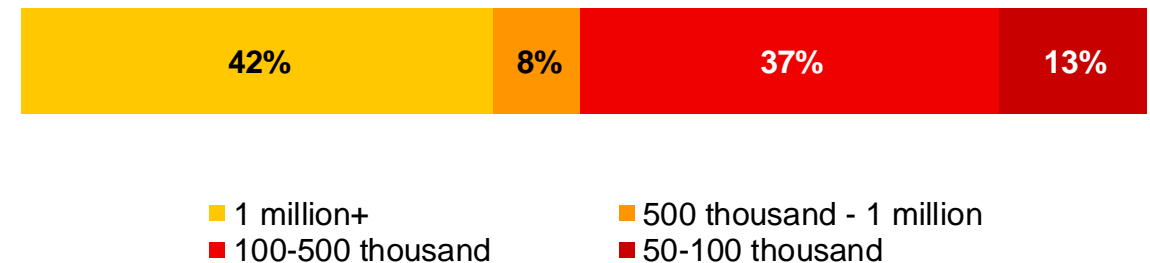
## Region



## Age



## Size of settlement



# Gradus

Research  
Company



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